Charitable Gift Annuities

Receive income today while leaving a legacy for tomorrow

WHITE HORSE VILLAGE FOUNDATION, INC.

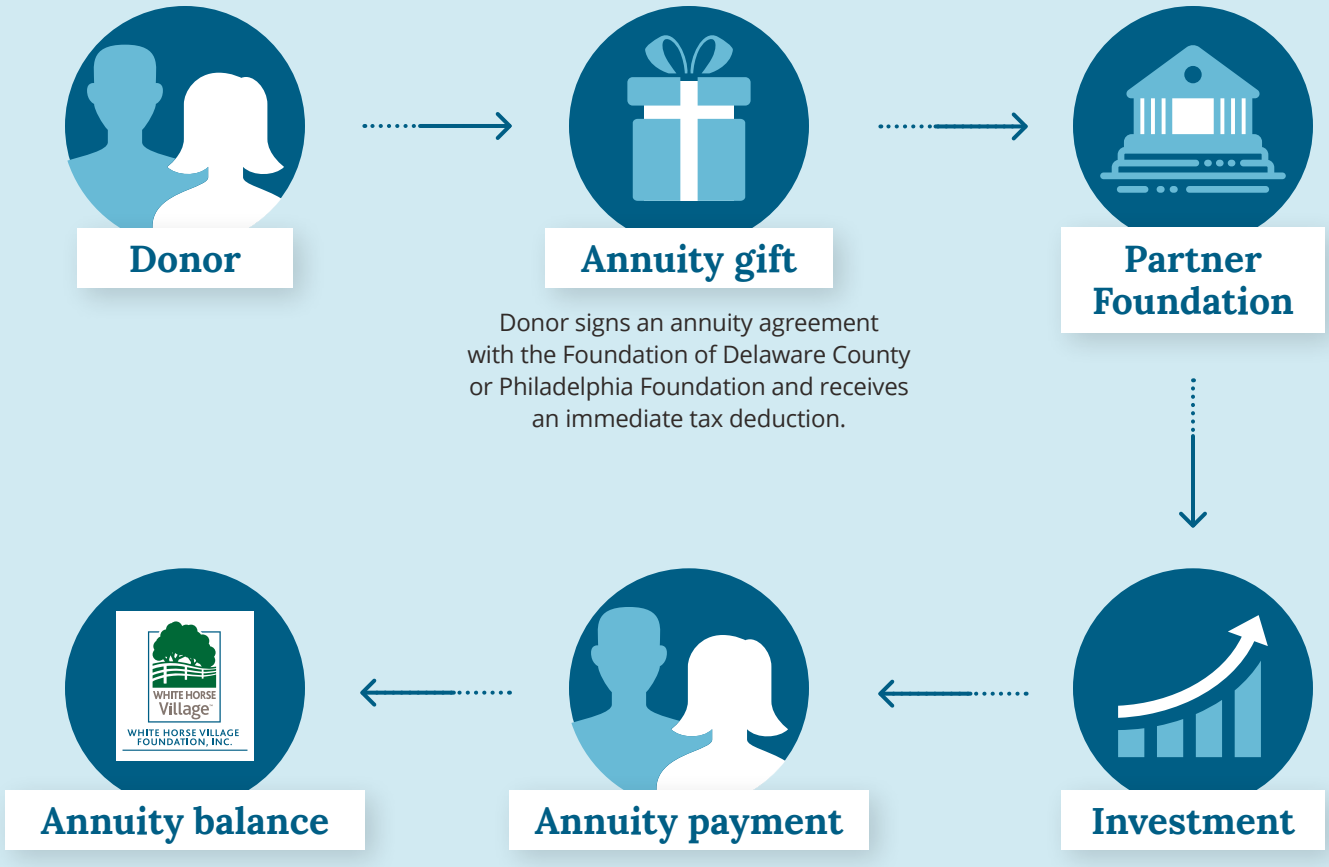
What Is a Charitable Gift Annuity?

A Charitable Gift Annuity (CGA) can ease the worries of outliving financial resources by providing a fixed payment for life. This income stream varies based on age. In addition to guaranteed income, an annuity allows you to contribute assets to the White Horse Village Foundation and receive an immediate charitable income tax deduction.

White Horse Village is partnering with the Foundation for Delaware County and the Philadelphia Foundation to help you invest in the future of our community. Minimum contributions are $10,000 for the Foundation for Delaware County and $50,000 for the Philadelphia Foundation.

How does it work?

You, the donor, make a tax-deductible gift in the form of cash and/or marketable securities to a designated fund of the White Horse Village Foundation. An irrevocable annuity agreement is signed between the donor and the selected partner, the Foundation of Delaware County or the Philadelphia Foundation. The Foundation invests and manages the contribution and pays the annuitant a fixed annuity for life, guaranteeing the annuitant a predictable stream of annual income. White Horse Village Foundation will receive the balance of the annuity when the donor is deceased.



Benefits of a Charitable Gift Annuity

- Secure a source of lifetime income that will continue as long as you and/or your beneficiary live.
- Avoid capital gains on the charitable portion of a gift of long-term appreciated assets, such as stocks.
- Receive income tax deductions. With a charitable gift annuity, you have the potential to take a partial income tax deduction when you fund the annuity.
- Provide long-term support to White Horse Village. Unlike an immediate income annuity that passes to an insurance company after you and your beneficiary are deceased, with a charitable gift annuity, the assets will support the White Horse Village Foundation.

The American Council on Gift Annuities Rates for single life as of January 1, 2026.*

AGE	ANNUITY RATE
70	6.3%
75	7.0%
80	8.1%
85	9.1%
90	10.1%

SCENARIO 1: AGE 75

GIFT AMOUNT	ANNUITY PAYMENT
$10,000	$700
$25,000	$1,750
$50,000	$3,500
$75,000	$5,250
$100,000	$7,000

SCENARIO 2: AGE 85

GIFT AMOUNT	ANNUITY PAYMENT
$10,000	$910
$25,000	$2,275
$50,000	$4,550
$75,000	$6,825
$100,000	$9,100

*Rates are subject to change.

Tax benefits

Donors may be eligible to claim a partial tax deduction in the fiscal year a charitable gift annuity is established as a portion of your contribution is considered a gift. The remaining amount is considered an investment for the donor.

Capital gains benefits

You may be able to reduce or eliminate capital gains tax for donations of long-term appreciated stock or other property. Contact your financial advisor for details.

White Horse Village Foundation cannot give tax or financial advice. Please consult a tax or financial advisor for professional advice.

A gift that gives back

Your gift to White Horse Village will enhance the quality of life for current and future residents.

To learn more about how a charitable gift annuity can benefit you and White Horse Village, please contact:

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WhiteHorseVillage.org
535 Gradyville Road | Newtown Square, PA

October 2026