WHITE HORSE VILLAGE FOUNDATION, INC.

Legacy Society members Carol Weiss and Ray Orzechowski

Legacy Giving

Many of us feel the need to leave a lasting legacy—an enduring positive impact on our family, friends, and world. Through a legacy gift to White Horse Village, you will ensure an enduring future for the community you love.

Ways to leave a legacy

Legacy gifts are surprisingly easy to make, with the dual benefit of helping you meet your personal financial goals.

A gift in your will

A bequest is perhaps the easiest way to have a lasting impact on White Horse Village. With a bequest, you maintain control of your assets during your lifetime and can save on taxes, including income tax, capital gains, and estate taxes. You can include a gift in your will or living trust designating a specific dollar amount, a particular asset, a percentage of your estate, or the remainder of your estate.

Income for life

A charitable gift annuity can ease the worries of outliving financial resources. You make a gift to your favorite charity and receive fixed payments for life in return. An annuity allows you to make a donation to White Horse Village and receive an immediate charitable income tax deduction.

Beneficiary designations

Designations can be as simple as completing a change of beneficiary form naming White Horse Village as a beneficiary. You can designate investments, retirement accounts, life insurance, bank accounts, or an annuity. A beneficiary designation may reduce the taxes associated with your income and estate, leaving more for the people and causes that matter most to you.

Where does my legacy gift go?

Legacy gifts may be undesignated or designated to one or more funds, including:

Discretionary

This fund provides for other programs and funding that benefits residents and employees. Undesignated gifts are directed to the Discretionary Fund, allowing the Foundation to respond to emerging needs and opportunities.

Resident Reserve

Ensures residents have a home for life in our community even if they outlive their financial assets.

Employee Scholarship

Provides financial assistance for employees to further their education.

Employee Appreciation

Express your gratitude to our dedicated employees.

Campus Improvement

Support enhancements to our beautiful campus.

Robert J. Bruce Memorial Award

Honors employees who make a positive difference in the lives of others.

Team Member Emergency Assistance

Provides financial support to employees experiencing sudden personal or family crises.

Become a member of the Legacy Society

The Legacy Society recognizes generous, forward-thinking donors who have included White Horse Village in their estate plans. Planned gifts will be essential to the longevity and stability of our community.

You're cordially invited

As our way of saying thank you, White Horse Village celebrates Legacy Society members with an elegant evening of gratitude each fall.

White Horse Village Foundation cannot give tax or financial advice. Please consult a tax or financial advisor for professional advice.

To learn more about how to make a legacy gift to ensure a lasting future for White Horse Village, please contact

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