# Resident Reserve Fund

*A three-decade-long legacy of providing financial assistance to eligible residents*

WHITE HORSE VILLAGE FOUNDATION, INC.

## A spirit of generosity and community

Established by residents in 1993, the Resident Reserve Fund provides financial assistance to residents who outlive their financial assets through no fault of their own. This fund ensures that residents will receive the care they need and have a lifelong home at White Horse Village.

Donations to the fund are obtained primarily from residents, reflecting the collective commitment to caring for and supporting one another, an integral component of our charitable mission as a nonprofit organization.

## Applying for assistance

The recommendation is when a single resident retains $75,000 or less in assets, or $100,000 as a couple, they contact the Vice President of Finance and Information Technology to begin discussions about financial support.

A financial review will be completed to ensure the assets submitted during the residency application were prudently managed. If a resident transfers or gifts assets, or has depleted resources prior to or after moving to White Horse Village, the resident will be asked to restore the assets to the amounts initially represented.

## Secure and confidential

The financial assistance application process is confidential, and only the Vice President of Finance and Information Technology will know the names of the residents in need. The Resident Reserve Fund committee, consisting of Foundation directors and management team members, reviews requests for assistance without access to the applicant's personal details. The committee makes recommendations to the directors to grant financial aid.

For more information about applying for Resident Reserve Fund assistance, please contact: **Nathan Niles,** Vice President of Finance and Information Technology White Horse Village Foundation, Inc. (610) 558-5029 or nniles@whitehorsevillage.org

## Supporting the Resident Reserve Fund

Your donation ensures eligible residents will maintain their dignity and have a home for life in our community.

## Make a gift today

Please make your check payable to White Horse Village Foundation, Inc. and indicate "Resident Reserve Fund" in the memo line.

### Send to:

**White Horse Village Foundation, Inc.**
Mission Enhancement Department
535 Gradyville Road
Newtown Square, PA 19073

Make an online gift by visiting whitehorsevillage.org/foundation

For questions, please contact:
**Susan Abtouche**, Executive Director
White Horse Village Foundation, Inc.
(610) 558-5795 or sabtouche@whitehorsevillage.org

**Pam Schoenstein**, Manager
White Horse Village Foundation, Inc.
(610) 558-7047 or
pschoenstein@whitehorsevillage.org

*The White Horse Village Foundation, Inc. is well-funded through substantial endowment and investment assets, providing a strong financial foundation for its mission of supporting the White Horse Village community. This financial strength enables the Foundation to make meaningful contributions that support residents' care, enhance their quality of life, and enrich the experience of living at White Horse Village.*